#### Part 408 - Records

## Subpart B – Files Maintenance

CO408.31(1)

### §CO408.31 Electronic Records.

All Colorado offices will implement a uniform process for the filing of all Natural Resources Conservation Service (NRCS) records using an electronic filing system. As part of the implementation of the electronic General Files (e-General Files) system, it is critical for all NRCS employees to learn or re-familiarize themselves with the General Manual Records Guide. Refer to the General Manual (GM) 120-408-Records Guide. The electronic filing system must adhere to the same laws and regulations as the paper central filing system.

## (b) Labeling.

(1) Only the State office secretaries, Area Administrative Coordinators (AAC) and the Information Technology Support (ITS) staff have permission to create new file subject folders in either sub-folder in which the following naming convention must be followed. Note the following example:

## 110\_ADM\_ADMINISTRATIVE\_SERVICES

(2) All posted records will adhere to the following naming convention, note the following example:

## SO-ADS-Orders\_JobWorkDelv

- (i) The "file name" or "job name" must be **25 characters or less**.
- (ii) The first characters of the "file name" or "job name" identify the originating office, e.g. SO, A1, A2, A3, A4 and is followed by a hyphen "-".
- (iii) The next three characters identify the primary subject (reference Part 408, Subpart B Files Maintenance, 408.24 File subjects) by using the appropriate symbol, e.g. ADM, SPA, PER and followed by a hyphen "-".
- (iv) The remaining 18 characters are a condensed version of the subject line which will identify the record.

#### (1) Maintenance.

The electronic filing system is located on the shared drive of the State office and the Area offices: S:\Service\_Center\NRCS\GENERAL\_FILES. For additional information on the shared drive location, refer to Colorado Exhibit \( \) CO408.60.

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## CO408.31(1)(3)(iii)

- (1) There are two complete sets of e-General Files file sub-folders.
  - (i) \General\_Files\_Local\_(SO, AO, or FO)
  - (ii) \General\_Files\_State\_and\_Area
- (2) \General\_Files\_Local\_(SO, AO, FO)
- (i) This sub-folder contains records generated by the local office which are for local reference only.
- (ii) Within this sub-folder under the primary subject sub-folders is a folder named \\_Local\_Development. This sub-folder should be used when developing records; a working folder for records in progress. Once a record is finalized, it must be moved to the appropriate primary subject e-General Files sub-folder.
- (iii) Field office developed records should be placed in the appropriate primary subject folders under \General\_Files\_Local\_FO sub-folder.
- (iv) State and Area office records intended for statewide or area wide distribution should be moved to the appropriate primary subject folder under \General\_Files\_State\_and\_Area subfolder. Otherwise, the records should be moved to the \General\_Files\_Local\_(SO, AO) subfolders.
- (v) The  $\L$ ocal\_Development sub-folders are open to all local staff to use and file records according to Agency filing policy.
  - (3) \General\_Files\_State\_and\_Area
- (i) This sub-folder contains records generated by the State and Area offices.
- (ii) In the Field office, this entry is actually a link to your Area office's server and you have the ability to view the records stored in this sub-folder. Note that it could be a few minutes loading.
- (iii) State office records copied into the \General\_Files\_State\_and Area subfolder at the State office are copied to the Area office servers at least weekly. Note that there will be a delay before newly copied records become available at the Area and Field levels.

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CO408.31(1)(3)(iv)

(iv) To navigate or open folders in this sub-folder, click on the + or double click on the folder symbols. The set of folders are available in a "read only" format for everyone <u>except</u> the State office secretaries, Area Administrative Coordinators (AACs), and the Information Technology Support (ITS) staff.